

THE ESSENTIAL ELEMENT: ALUMINUM IN U.S. MANUFACTURING

A 2013 study confirms the growing importance of the domestic aluminum industry to the U.S. economy. Durable, lightweight and infinitely recyclable, aluminum is a material uniquely suited to the 21st century. To see how the aluminum industry helps your state, visit www.aluminum.org/economy.

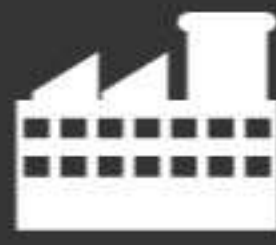
Today, the U.S. Aluminum Industry Accounts for:



672,000
Direct and
Indirect Jobs



\$152 Billion
Direct and Indirect
Economic Output



17,000+
Facilities
Nationwide

0.9%

U.S. GDP
Economic
Footprint

In 2013, the aluminum industry directly employed

155,000
VS
106,000

Directly employed by the aluminum industry in 2009

Employment Impact

\$77,000
Average Industry
Wage
VS
\$43,000
Average
National Wage



\$40.9 Billion
Paid in Direct and
Indirect Payroll

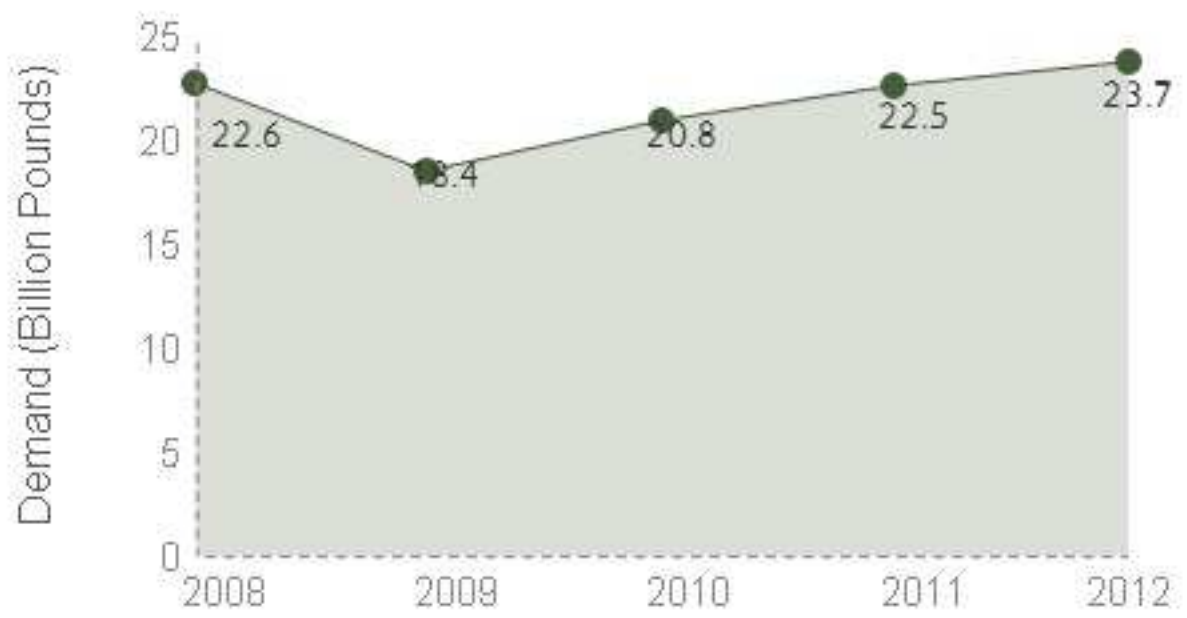


\$16 Billion
Generated in
Federal, State
and Local Taxes

As the U.S. economy recovers from the recession, demand for aluminum is bouncing back

↑30%

since 2009



Aluminum Demand Growth

Aluminum demand in the U.S. and Canada is trending back to pre-recession levels, led by improvements in the transportation and construction markets. Infinitely recyclable, lightweight and strong, aluminum is the metal for modern life.

- Notes:
- The study was completed by economic research firm John Dunham & Associates and is based on data provided by Dun & Bradstreet, Inc., the federal government and the Aluminum Association.
 - The new study uses an improved methodology, based on company-specific micro data, in order to more fully and accurately capture the industry's footprint.
 - The analysis uses the Minnesota IMPLAN Model to quantify the economic impact of the aluminum industry on the overall U.S. economy.

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