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U.S. AND CANADIAN ALUMINUM EXTRUDED PRODUCTS Shipments and Press Capacity Utilization

Report for December 2009

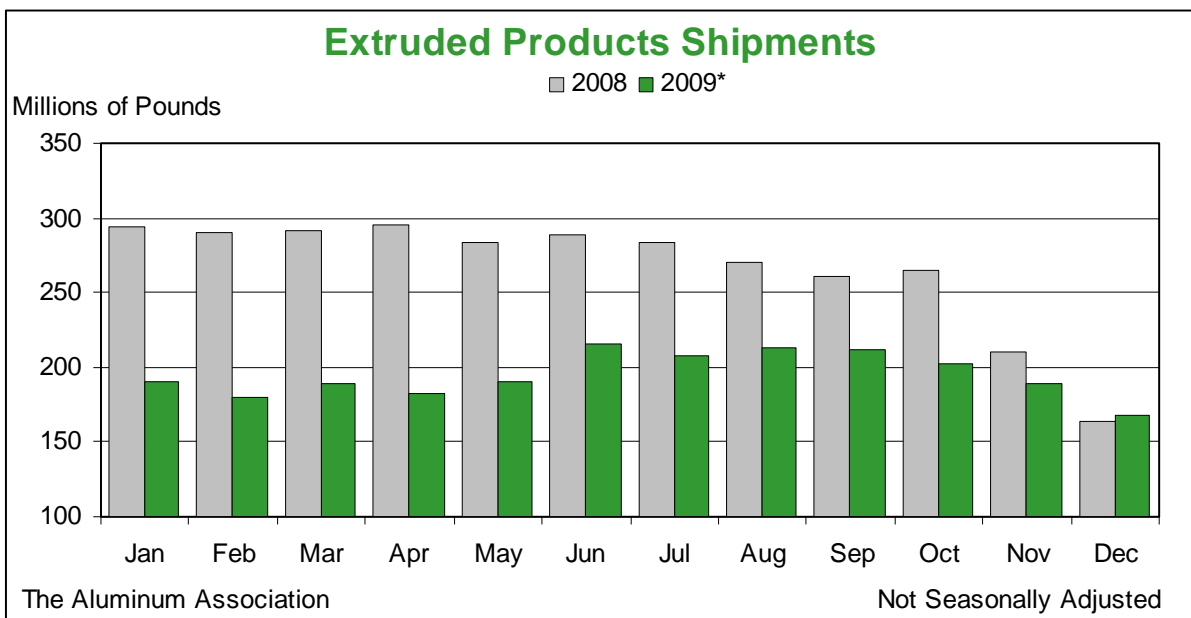
Issued: January 25, 2010

Based on Aluminum Association surveys, shipments of *Aluminum Extruded Products* (extruded shapes, pipe & tube, and rod & bar) by U.S. and Canadian producers totaled an estimated 167.9 million pounds during December 2009, up 2.9 percent over the December 2008 total of 163.3 million pounds. Compared to the previous month, shipments decreased 11.1 percent from the November 2009 revised total of 189.0 million pounds. Preliminary shipments for 2009 totaled 2,340.7 million pounds, off 26.8 percent from the 2008 total of 3,196.7 million pounds.

The participating companies account for approximately 85 percent of estimated industry shipments. Based on a five day work week and 15 shifts, extrusion press utilization totaled 50.6 percent during December 2009 and 59.1 percent for total year 2009.

Producer Shipments (Millions of Pounds)	Dec.		% Chng Dec/Dec	Nov.		Year-to-Date		% Chng 09/08
	2009*	2008		2009*	Dec/Nov	2009*	2008	
Rod & Bar (Rolled & Extruded)	29.2	22.2	32.9	24.2	21.1	143.8	449.3	-23.6
Pipe & Tube (Ext or Drawn)	19.2	14.2	35.1	19.9	15.9	250.9	324.2	-22.6
Extruded Shapes	111.5	126.9	-12.7	144.8	155.8	746.5	2,423.1	-27.9
Total Extruded Products	167.9	163.3	2.9	188.9	189.0	2,340.7	3,196.7	-26.8

(*) Preliminary



This report is available on The Aluminum Association web site: www.aluminum.org.

The Association estimates total industry shipments based on reports by its members of their shipments for the latest month. The Association expands these data to total industry utilizing expansion ratio that attempts to reflect the relationship of reporters to the total industry. While the Association believes that its statistical procedures and methods are reliable, it does not warrant the accuracy or completeness of the data. All data contained herein are subject to revision. © The Aluminum Association, Inc.

REPORTING COMPANIES

<u>Report Received (Date)</u>	<u>Participating Companies</u>
January 14, 2010	Alcoa Inc.
January 19, 2010	Alexandria Extrusion Co.
January 11, 2010	Altec Extrusions
January 9, 2010	Aluminum Shapes
January 15, 2010	APEL Extrusions Limited
January 11, 2010	Bonnell Aluminum
January 22, 2010	Brazeway, Inc.
January 13, 2010	Briteline Extrusions Inc.
Estimated	Can Art Aluminum
January 22, 2010	Extruded Aluminum Corp.
January 21, 2010	Extrudex Aluminum Ltd.
January 15, 2010	Extrusion Technology
January 19, 2010	Florida Extruders International, Inc.
Estimated	Franklin Aluminum
January 21, 2010	Futura Industries Corporation
January 15, 2010	General Extrusions, Inc.
January 5, 2010	Hydro Aluminum Adrian
January 15, 2010	Hydro Aluminum North America
January 13, 2010	Hydro Aluminum Rockledge
January 15, 2010	Hydro Automotive Structures
January 15, 2010	Kaiser Aluminum
Estimated	Mannode Products Inc.
January 15, 2010	Mid-America Extrusions
January 12, 2010	Mid-South Aluminum Corp
January 6, 2010	Miniflex Corporation
January 12, 2010	Nielsen and Brainbridge
January 14, 2010	Patrick Metals
January 11, 2010	Peerless of America, Inc
January 17, 2010	Penn Aluminum Int'l
January 11, 2010	Pennex Aluminum Company
January 12, 2010	Profile Extrusion Company
January 14, 2010	Sapa Extrusions
January 13, 2010	Service Center Metals
Estimated	Signature Aluminum Canada Inc.
January 18, 2010	Superior Extrusion, Inc.
January 15, 2010	The Loxcreen Company, Inc.
January 14, 2010	Vitex Extrusions
January 13, 2010	Werner Co.
January 18, 2010	Western Extrusions

Due Association: January 15, 2010

Last Report Received: January 25, 2010

U.S. and Canadian Shipments of Aluminum Extruded Products

(Figures in Thousands of Pounds)

EXT-1 Report: December

Issued: January 25, 2010

	Industry Shipments, U.S. and Canada ⁽¹⁾			Association ⁽²⁾		Association, United States ⁽²⁾		
	Rod and	Pipe and	Extruded	Total Extruded Products		Rod and	Pipe and	Extruded
	<u>Bar</u>	<u>Tube</u>	<u>Shapes</u>	<u>Canada</u>	<u>United States</u>	<u>Bar</u>	<u>Tube</u>	<u>Shapes</u>
2008								
January	44,069	30,814	219,467	35,378	209,270	39,918	23,166	146,186
February	43,391	29,807	216,822	34,972	206,095	39,437	22,435	144,223
March	41,896	28,691	221,359	33,933	208,580	37,883	21,281	149,416
QTR Total	129,356	89,312	657,648	104,283	623,945	117,238	66,882	439,825
April	43,382	29,938	221,813	35,767	209,475	39,105	22,184	148,186
May	40,925	30,290	212,367	32,830	202,670	37,015	22,557	143,098
June	41,903	29,461	217,798	35,077	205,130	37,964	21,877	145,289
QTR Total	126,210	89,689	651,978	103,674	617,275	114,084	66,618	436,573
July	38,253	28,410	216,674	34,246	200,819	35,054	21,106	144,659
August	35,554	29,113	204,890	32,216	191,241	32,600	21,786	136,855
September	33,895	27,192	200,309	33,943	182,721	31,001	20,264	131,456
QTR Total	107,702	84,715	621,873	100,405	574,781	98,655	63,156	412,970
October	36,479	25,879	201,942	32,432	186,954	33,243	18,924	134,787
November	27,355	20,424	162,823	28,366	146,258	24,825	14,938	106,495
December	22,200	14,199	126,882	18,803	116,759	20,313	10,541	85,905
QTR Total	86,034	59,502	491,647	79,601	449,971	78,381	44,403	327,187
Total Year	449,302	312,918	2,475,146	387,933	2,453,972	408,358	241,059	1,616,555
2009								
January	31,022	20,667	132,244	23,807	130,307	30,283	14,607	94,557
February	26,865	20,364	132,444	23,807	128,103	25,784	15,184	87,135
March	26,640	19,800	142,008	26,374	132,734	25,657	14,662	92,415
QTR Total	84,527	59,431	414,693	72,361	400,234	81,674	44,453	274,107
April	26,397	19,662	136,849	24,144	130,367	25,688	14,892	89,787
May	25,641	20,002	144,262	28,034	132,100	24,917	14,993	92,190
June	30,608	23,207	162,388	30,740	151,798	29,790	17,505	104,503
QTR Total	82,646	62,871	443,499	82,918	414,265	80,395	47,390	286,480
July	27,997	21,703	158,427	28,872	146,616	27,270	16,379	102,967
August	31,591	22,910	159,039	29,835	150,685	30,760	17,286	102,639
September	28,025	21,850	162,356	31,160	147,706	27,313	16,532	103,861
QTR Total	87,613	66,463	479,822	89,867	445,007	85,343	50,197	309,467
October	31,138	23,103	148,016	28,337	142,815	30,270	17,441	95,104
November	28,349	19,866	140,750	28,361	131,461	27,454	14,879	89,128
December	29,064	19,182	119,702	22,016	120,644	28,225	14,393	78,026
QTR Total	88,551	62,151	408,468	78,714	394,920	85,949	46,713	262,258
Total Year	343,337	250,916	1,746,482	323,860	1,654,426	333,361	188,753	1,132,312

Sample

(1) Industry Shipments are estimated by The Aluminum Association based on survey results.

(2) Figures reflect results of Aluminum Association surveys. Survey data are not entirely comparable due to changes in survey participation.

U.S. and Canadian Shipments of Aluminum Extruded Products

Apparent Demand and Domestic Consumption

(Figures in Thousands of Pounds)

	<i>Producer⁽¹⁾ Net Shipments</i>	<i>Imports⁽²⁾</i>	<i>Apparent⁽³⁾ Demand</i>	<i>Exports⁽²⁾</i>	<i>Total⁽⁴⁾</i>	<i>Import % Share of Domestic Markets</i>	<i>Export % Share of Producer Shipments</i>
2008							
January	290,109	37,588	327,697	17,640	310,057	12.1	6.1
February	285,844	36,030	321,874	14,824	307,050	11.7	5.2
March	<u>287,914</u>	<u>26,298</u>	<u>314,212</u>	<u>15,829</u>	<u>298,383</u>	8.8	5.5
QTR Total	863,867	99,916	963,783	48,293	915,490	10.9	5.6
April	290,958	38,025	328,983	18,246	310,737	12.2	6.3
May	279,643	45,096	324,739	16,522	308,217	14.6	5.9
June	<u>285,129</u>	<u>35,059</u>	<u>320,188</u>	<u>17,628</u>	<u>302,560</u>	11.6	6.2
QTR Total	855,730	118,180	973,910	52,396	921,514	12.8	6.1
July	279,655	38,955	318,610	17,068	301,542	12.9	6.1
August	266,135	37,878	304,013	18,612	285,401	13.3	7.0
September	<u>258,134</u>	<u>32,324</u>	<u>290,458</u>	<u>16,578</u>	<u>273,880</u>	11.8	6.4
QTR Total	803,924	109,157	913,081	52,258	860,823	12.7	6.5
October	260,789	33,960	294,749	20,077	274,672	12.4	7.7
November	207,969	26,101	234,070	17,472	216,598	12.1	8.4
December	<u>161,143</u>	<u>22,763</u>	<u>183,907</u>	<u>14,539</u>	<u>169,368</u>	13.4	9.0
QTR Total	629,901	82,824	712,726	52,088	660,638	12.5	8.3
YTD Total	<u>2,992,279</u>	<u>387,314</u>	<u>3,379,593</u>	<u>197,496</u>	<u>3,182,097</u>	12.1	6.4
Total Year	3,153,433	410,777	3,564,210	207,035	3,357,175	12.2	6.5
2009							
January	187,559	24,835	212,394	11,877	200,517	12.4	6.3
February	177,100	14,765	191,865	11,578	180,287	8.2	6.5
March	<u>185,897</u>	<u>30,849</u>	<u>216,746</u>	<u>11,716</u>	<u>205,030</u>	15.0	6.3
QTR Total	550,556	70,449	621,005	35,171	585,834	12.0	6.4
April	180,380	21,973	202,353	10,662	191,691	11.5	5.9
May	187,449	34,124	221,573	12,152	209,421	16.3	6.5
June	<u>213,272</u>	<u>42,210</u>	<u>255,482</u>	<u>15,442</u>	<u>240,040</u>	17.6	7.2
QTR Total	581,101	98,307	679,408	38,256	641,152	15.3	6.6
July	205,446	65,804	271,250	14,862	256,388	25.7	7.2
August	210,515	51,108	261,623	15,351	246,272	20.8	7.3
September	<u>209,547</u>	<u>58,782</u>	<u>268,329</u>	<u>14,900</u>	<u>253,429</u>	23.2	7.1
QTR Total	625,508	175,694	801,202	45,113	756,089	23.2	7.2
October	199,275	67,609	266,884	13,242	253,642	26.7	6.6
November	186,250	76,141	262,391	12,459	249,932	30.5	6.7
December							
YTD Total	2,142,690	488,200	2,630,890	144,241	2,486,649	19.6	6.7

(1) U.S. and Canadian producer net shipments of aluminum extruded products estimated to 100% coverage.

(2) Based on published government statistics derived from Customs documentation. Figures contain estimated adjustments to account for apparent misclassifications. Statistics net of U.S./Canada cross-border trade

(3) Producer shipments less exports.

(4) Apparent demand less exports.

U.S. and Canadian New Orders of Aluminum Extruded Products

Index: 2007 = 100

<u>Month</u>		Extruded Products
January	2008	102.91
February		101.47
March		104.76
April		99.74
May		98.30
June		101.34
July		96.43
August		85.93
September		88.72
October		84.38
November		70.14
December		59.42
Total Year		91.13

January	2009	65.75
February		62.52
March		64.64
April		66.38
May		69.92
June		63.88
July		60.72
August		73.24
September		67.86
October		71.58
November		63.54
December		61.95
YTD Total		67.66

Percent Change	
Curr Mo/Prev Mo	-2.5%
Curr Mo/Prev Yr	4.3%
Curr YTD/Prev YTD	-25.8%

Based on responses from participating companies.

Extrusion Press Utilization Report by Billet Size
Canadian and United States Facilities

2008	<u>Billet Size Less Than 7"</u>				<u>7" And Greater But Less Than 10"</u>				<u>10" And Greater But Less Than 12"</u>			
	Number of <u>Presses</u>	<u>Total Hours</u>		Of Press <u>Capacity</u>	Number of <u>Pressed</u>	<u>Total Hours</u>		Percent Of Press <u>Capacity</u>	Number of <u>Presses</u>	<u>Total Hours</u>		Percent Of Press <u>Capacity</u>
		<u>Available</u>	<u>Worked</u>			<u>Available</u>	<u>Worked</u>			<u>Available</u>	<u>Worked</u>	
January	55	30,360	15,178	49.99	146	80,592	60,866	75.52	45	24,840	19,727	79.42
February	56	26,880	16,470	61.27	146	70,080	57,100	81.48	45	21,600	18,604	86.13
March	56	26,880	15,869	59.04	143	68,640	58,879	85.78	46	22,080	20,229	91.62
QTR Total		84,120	47,517	56.49		219,312	176,845	80.64		68,520	58,560	85.46
April	53	27,984	14,506	51.84	147	77,616	60,808	78.34	45	23,760	20,258	85.26
May	54	27,095	14,095	51.42	146	73,584	58,159	79.03	44	22,176	19,650	88.61
June	53	27,112	14,117	52.05	146	73,584	60,040	81.72	44	22,176	19,941	89.92
QTR Total		81,912	42,618	52.03		224,760	178,007	79.21		68,112	59,849	87.87
July	52	24,456	13,113	50.24	145	76,560	57,307	74.85	44	23,232	18,834	81.07
August	52	26,880	14,137	50.20	145	73,080	57,147	77.92	44	22,176	19,240	86.76
September	51	25,704	13,260	51.59	144	72,576	56,541	75.15	43	21,672	18,548	85.59
QTR Total		79,368	40,220	50.68		222,216	168,295	75.73		67,080	56,622	84.41
October	51	28,152	12,442	44.20	144	79,488	54,348	68.37	43	23,736	17,611	74.20
November	51	23,256	10,522	45.24	143	65,208	43,153	66.18	43	19,608	15,307	78.07
December	51	26,928	9,166	34.04	145	76,560	35,929	46.93	43	22,704	12,336	54.33
QTR Total		78,336	32,130	41.02		221,256	133,430	60.31		66,048	45,254	68.52
YTD Total		323,736	162,485	50.19		887,568	657,577	74.09		269,760	220,285	81.66

Note: Hours available is defined as five working days (15 shifts) and does not include weekends or holidays, which are: New Year's Day; Presidents' Day; Good Friday; Memorial Day; Independence Day; Labor Day; Thanksgiving; and Christmas. Press Capacity Utilization can be greater than 100 percent if participating companies work more than 15 shifts.

Extrusion Press Utilization Report by Billet Size
Canadian and United States Facilities

<u>2008</u>	<u>12" And Greater</u>				<u>Sum of All Presses</u>			
	<i>Number of</i>	<i>Total Hours</i>		<i>Percent</i>	<i>Number of</i>	<i>Total Hours</i>		<i>Percent</i>
	<u>Presses</u>	<u>Available</u>	<u>Worked</u>	<u>Capacity</u>	<u>Pressed</u>	<u>Available</u>	<u>Worked</u>	<u>Capacity</u>
January	21	11,592	10,915	94.16	267	147,384	106,686	72.39
February	21	10,080	10,431	103.48	268	128,640	102,605	79.76
March	21	10,080	10,272	101.90	266	127,680	105,249	82.43
QTR Total		31,752	31,618	99.58		403,704	314,540	77.91
April		11,088	10,429	94.06	266	140,448	106,001	75.47
May	21	10,584	10,546	99.64	265	133,560	102,350	76.63
June	21	10,584	10,550	99.69	264	133,056	102,089	76.68
QTR Total		32,256	31,525	97.86		407,064	310,139	76.90
July	20	9,560	9,420	98.54	261	137,880	109,356	79.40
August	20	10,080	9,772	96.94	261	131,544	98,620	74.98
September	18	9,072	7,797	85.95	256	129,024	94,146	72.97
QTR Total		29,712	26,991	90.84		398,376	292,128	73.33
October	19	10,488	8,226	78.43	257	141,864	92,627	65.29
November	19	8,664	6,161	71.11	256	116,736	75,143	64.37
December	19	10,032	5,354	53.37	258	136,224	62,785	46.09
QTR Total		29,184	19,741	67.64		394,824	230,555	58.39
YTD Total		122,904	109,916	89.43		1,603,968	1,150,263	71.71

Sample

Note: Hours available is defined as five working days (15 shifts) and does not include weekends or holidays, which are: New Year's Day; Presidents' Day; Good Friday; Memorial Day; Independence Day; Labor Day; Thanksgiving; and Christmas. Press Capacity Utilization can be greater than 100 percent if participating companies work more than 15 shifts.

Extrusion Press Utilization Report by Billet Size Canadian and United States Facilities

2009	<u>Billet Size Less Than 7"</u>				<u>7" And Greater But Less Than 10"</u>				<u>10" And Greater But Less Than 12"</u>			
	<u>Number of Presses</u>	<u>Total Hours</u>		<u>Of Press Capacity</u>	<u>Number of Presses</u>	<u>Total Hours</u>		<u>Percent Of Press Capacity</u>	<u>Number of Presses</u>	<u>Total Hours</u>		<u>Percent Of Press Capacity</u>
		<u>Available</u>	<u>Worked</u>			<u>Available</u>	<u>Worked</u>			<u>Available</u>	<u>Worked</u>	
January	51	25,704	9,603	37.36	145	73,080	40,041	54.79	40	20,160	13,171	65.33
February	51	23,256	9,571	41.15	144	65,664	39,414	60.02	38	17,328	12,526	72.29
March	50	26,400	10,116	38.32	136	71,808	39,856	55.50	37	19,536	12,645	64.73
QTR Total		75,360	29,290	38.87		210,552	119,311	56.67		57,024	38,342	67.24
April	49	25,872	10,182	39.36	134	70,752	39,771	56.21	38	20,064	13,083	65.21
May	47	22,816	8,415	41.73	139	66,720	44,860	67.21	36	17,280	12,703	73.51
June	47	22,816	10,112	40.20	141	71,448	49,112	65.80	36	19,008	13,933	73.30
QTR Total		73,248	28,599	40.41		211,920	143,743	63.15		56,352	39,719	70.48
July	47	22,816	8,112	36.15	139	73,344	47,809	65.19	36	19,008	13,625	71.68
August	45	22,816	8,332	39.99	139	70,080	48,978	67.02	36	17,640	14,025	79.51
September	45	22,680	8,990	39.64	139	70,056	47,348	67.59	36	18,144	14,317	78.91
QTR Total		70,176	27,014	38.49		213,504	142,535	66.76		54,792	41,967	76.59
October	44	23,232	9,093	39.14	131	69,168	41,537	60.05	38	20,064	13,794	68.75
November	44	21,120	7,663	36.28	129	61,920	40,321	65.12	36	17,280	12,927	74.81
December	41	21,648	7,009	32.38	129	68,112	35,389	51.96	36	19,008	11,702	61.56
QTR Total		66,000	23,765	36.01		199,200	117,247	58.86		56,352	38,423	68.18
YTD Total		284,784	109,668	38.51		835,176	512,836	61.40		224,520	158,451	70.57

Note: Hours available is defined as five working days (15 shifts) and does not include weekends or holidays, which are: New Year's Day; Presidents' Day; Good Friday; Memorial Day; Independence Day; Labor Day; Thanksgiving; and Christmas. Press Capacity Utilization can be greater than 100 percent if participating companies work more than 15 shifts.

Extrusion Press Utilization Report by Billet Size
Canadian and United States Facilities

<u>2009</u>	<u>12" And Greater</u>				<u>Sum of All Presses</u>			
	<i>Number of</i>	<i>Total Hours</i>		<i>Percent</i>	<i>Number of</i>	<i>Total Hours</i>		<i>Percent</i>
	<u>Presses</u>	<u>Available</u>	<u>Worked</u>	<u>Capacity</u>	<u>Pressed</u>	<u>Available</u>	<u>Worked</u>	<u>Capacity</u>
January	19	9,576	6,573	68.64	255	128,520	69,388	53.99
February	20	9,120	6,183	67.80	253	115,368	67,694	58.68
March	21	11,088	7,301	65.85	244	128,832	69,918	54.27
QTR Total		29,784	20,057	67.34		372,720	207,000	55.54
April		11,088	7,049	63.57	242	127,776	70,085	54.85
May	21	10,080	6,995	69.39	243	116,664	73,973	63.42
June	21	11,088	8,071	72.79	245	129,360	91,118	62.71
QTR Total		32,256	22,115	68.56		373,796	235,176	60.24
July	21	10,088	7,211	71.11	243	128,316	87,625	60.50
August	20	10,080	6,540	64.72	239	120,480	78,999	65.58
September	21	10,584	8,153	77.03	241	121,464	78,808	64.88
QTR Total		31,752	23,912	75.31		370,224	235,428	63.59
October	22	11,616	7,765	66.85	235	124,080	72,189	58.18
November	20	9,600	7,722	80.44	229	109,920	68,633	62.44
December	21	11,088	6,573	59.28	227	119,856	60,673	50.62
QTR Total		32,304	22,060	68.29		353,856	201,495	56.94
YTD Total		126,096	88,144	69.90		1,470,576	869,099	59.10

Sample

Note: Hours available is defined as five working days (15 shifts) and does not include weekends or holidays, which are: New Year's Day; Presidents' Day; Good Friday; Memorial Day; Independence Day; Labor Day; Thanksgiving; and Christmas. Press Capacity Utilization can be greater than 100 percent if participating companies work more than 15 shifts.